

October '16

ONSLOW COUNTY, NORTH CAROLINA DATA CENTER



OCTOBER 2016
QUARTERLY UPDATE
ONSLOW COUNTY PLANNING & DEVELOPMENT DEPARTMENT
604 COLLEGE STREET
JACKSONVILLE, N.C. 28540
(910) 989-3080
WWW.ONSLOWCOUNTYNC.GOV

TABLE OF CONTENTS

HISTORICAL OVERVIEW OF ONSLOW COUNTY.....3

OPERATING INDICATORS BY FUNCTION/PROGRAM.....4

DEMOGRAPHIC DATA.....5

POPULATION BY MUNICIPALITY & TOWNSHIP.....6

NORTH CAROLINA’S TOP 10 CITIES AND COUNTIES IN POPULATION.....7

BUSINESS DATA.....8

ESTABLISHMENTS.....9

TOP 25 EMPLOYERS.....10

TEN LARGEST TAXPAYERS.....11

AGRICULTURAL DATA.....12

ONSLOW COUNTY EMPLOYMENT & WAGES BY SECTOR.....13

MARINE CORPS BASE CAMP LEJEUNE, SIGNIFICANT FACTS.....14

MARINE CORPS BASE CAMP LEJEUNE, QUARTERLY AREA POPULATION
REPORT.....15

HOUSING UNITS BY TIME PERIOD BUILT.....17

LABOR FORCE STATISTICS.....18

TOURISM REVENUE.....19

PROPERTY TAX RATES.....20

SELECTED VITAL STATISTICS.....21

STRUCTURES BY TAX LISTING.....22

REAL ESTATE MARKET DATA.....23

ONSLOW COUNTY PERMIT DATA.....24

HOUSEHOLDS & FAMILIES BY INCOME RANGE.....25

HISTORICAL OVERVIEW OF ONSLOW COUNTY

Attracted by the waterways and longleaf pine forests, the first European and English settlers arrived in Onslow County in 1713 in what was originally part of the colonial precincts of Carteret and New Hanover. Onslow County was formed in 1734 and was named for the Honorable Arthur Onslow, Speaker of the British House of Commons. After a lethal 1752 hurricane, the county courthouse was relocated from Town Point to Wantland's Ferry; this settlement was eventually incorporated in 1842 and named Jacksonville after President Andrew Jackson. Largely a collection of sparsely populated agrarian and maritime communities, Onslow County dramatically changed in the early 1940s with the establishment of the Army's Camp Davis (now defunct) near Holly Ridge and the creation of Camp Lejeune in 1941.

Onslow County's flat, gently rolling terrain covers 767 square miles and is located in the southeastern coastal plain of North Carolina, approximately 120 miles east of Raleigh, and 50 miles north of Wilmington. The City of Jacksonville is the county seat, and the areas surrounding the city constitute the major population centers and growth areas in the county. The county is home to more than 193,000 people and includes the incorporated towns of Holly Ridge, Richlands, Swansboro, North Topsail Beach, and a portion of Surf City. Approximately 156,000 acres comprise the U.S. Marine Corps Base, Camp Lejeune and related bases of Camp Johnson, Camp Geiger, and New River Air Station and more than 43,000 marines and sailors are stationed there.

Onslow County offers the ultimate in outdoor coastal recreation and sports with over 30 miles of beautiful beaches, rivers and ocean teeming with an abundance of marine life, and forests filled with diverse wildlife. The scenic 40 mile long New River is the only large river in the continental United States with headwaters and mouth in the same county. The White Oak River serves as the eastern county line from its headwaters to Bogue Sound in Swansboro. Onslow County remains an important agricultural force, its rich farmland still yielding beautiful crops. Today the abundance and beauty found in scenic terrain, shoreline, and seascape continue to define Onslow County, attracting industry, tourism, and families to our distinctive community.

Source: Onslow County website: www.onslowcountync.gov

**ONSTLOW COUNTY, NORTH CAROLINA
OPERATING INDICATORS BY FUNCTION/PROGRAM
CALENDAR YEAR 2015**

| | |
|--|---------|
| GENERAL GOVERNMENT | |
| Number of registered voters | 95,661 |
| Marriage licenses issued | 2,584 |
| Deeds recorded | 7,210 |
| PUBLIC SAFETY | |
| Number of persons booked in Onslow County Jail | 7,075 |
| Number of E911 EMS Calls | 27,893 |
| Number of E911 Fire Calls | 4,088 |
| Number of E911 law enforcement calls | 69,076 |
| Animal complaints | 5,890 |
| Animals sheltered | 5,266 |
| TRANSPORTATION | |
| Enplanements | 151,903 |
| Total airline passengers | 309,397 |
| ECONOMIC & PHYSICAL DEVELOPMENT | |
| Number of building permits | 2,237 |
| Number of building inspections | 20,426 |
| HEALTH DEPARTMENT | |
| Number of food and lodging inspections | 1,712 |
| Number of patient contacts | 13,615 |
| SOCIAL SERVICES | |
| Number of clients served | 35,295 |
| SENIOR SERVICES | |
| Number of clients served | 5,592 |
| VETERANS SERVICES | |
| Number of clients served | 12,506 |
| Number assisted via telephone | 26,461 |

Source: Onslow County Departments
Updated annually (January 25, 2016)

**ONslow COUNTY, NORTH CAROLINA
DEMOGRAPHIC DATA**

| <u>Demographic Quickfacts</u> | <u>Onslow County</u> | <u>North Carolina</u> |
|---|----------------------|-----------------------|
| Population, 2010 | 177,772 | 9,535,471 |
| Population, 2015* | 194,638 | 10,054,722 |
| Population Percent Change, 2010-2015 | 9.5% | 5.4% |
| Population Projection, 2017* | 197,433 | 10,261,956 |
| Population Projection, 2020* | 202,230 | 10,574,718 |
| Population Projection, 2025* | 210,225 | 11,095,319 |
| Persons under 5 years old, 2016* | 20,967 | 363,912 |
| Persons under 18 years old, 2016* | 56,531 | 2,305,989 |
| Persons 65 years old and over, 2016* | 17,464 | 1,558,037 |
| Female persons, 2016* | 93,752 | 5,220,385 |
| White persons, 2016* | 152,630 | 7,210,978 |
| All non-white persons, 2016* | 43,205 | 2,946,950 |
| Black persons, percent 2016* | 28,017 | 2,246,834 |
| Persons of Hispanic or Latino origin, percent 2015 | 12.3% | 9.10% |
| Veterans 2010-2014 | 23,480 | 709,471 |
| Foreign born persons, percent, 2010-2014 | 4.10% | 7.60% |
| Language other than English spoken at home 2010-2014 | 9.00% | 11.10% |
| High School Graduates, percent of persons age 25+, 2010-2014 | 90.30% | 85.40% |
| Bachelors degree or higher, pct of persons age 25+, 2010-2014 | 18.40% | 27.80% |
| Housing units, 2015 | 76,926 | 4,490,948 |
| Homeownership rate, 2010-2014 | 53.70% | 65.80% |
| Median-value of owner-occupied Housing 2010-2014 | \$154,100 | \$153,600 |
| Households, 2010-2014 | 61,147 | 3,742,514 |
| Persons per household, 2010-2014 | 2.76 | 2.54 |
| Median Household Income, 2010-2014 | \$46,141 | \$46,693 |
| Per capita money income, 2010-2014 | \$21,583 | \$25,608 |
| Persons below poverty, percent 2010-2014 | 14.30% | 16.40% |

Sources: U.S. Census Bureau: www.census.gov

NC Office of State Planning: demog.state.nc.us

*Population estimates and projections taken from NC Office of State Planning

Updated every July, consistent with the North Carolina State Data Center's annual published County population estimates

**ONSLOW COUNTY, NORTH CAROLINA
POPULATION BY MUNICIPALITY & TOWNSHIP**

MUNICIPAL POPULATION

| Municipality | 2010 | 2015 | %Change (2010-2015) |
|---------------------|-------------|-------------|----------------------------|
| Holly Ridge | 1,268 | 1,541 | 21.5% |
| Jacksonville | 70,145 | 77,464 | 10.4% |
| North Topsail Beach | 743 | 768 | 3.4% |
| Richlands | 1,520 | 1,780 | 17.1% |
| Surf City (part) | 292 | 296 | 1.4% |
| Swansboro | 2,663 | 2,940 | 10.4% |

TOWNSHIP POPULATION

| Township | 2000 | 2010 | % Change (2000-2010) |
|--------------------|-------------|-------------|-----------------------------|
| Jacksonville | 59,053 | 70,537 | 19.4% |
| Richlands | 12,497 | 20,615 | 65.0% |
| Stump Sound | 12,025 | 17,336 | 44.1% |
| Swansboro | 15,103 | 19,417 | 28.6% |
| White Oak | 17,144 | 20,751 | 21.0% |
| Camp Lejeune, UT | 34,452 | 29,111 | -15.5%* |
| Hofmann Forest, UT | 81 | 5 | -93.8% |

Sources: U.S. Census Bureau: www.census.gov
 North Carolina State Demographic Website: demog.state.nc.us
 Municipal populations updated annually by the N.C. Data State Data Center

**NORTH CAROLINA'S CITIES & COUNTIES
TOP 10 BY POPULATION**

COUNTIES

| County | 2015 Certified Estimate |
|-------------------|--------------------------------|
| 1. Mecklenburg | 1,035,605 |
| 2. Wake | 1,007,631 |
| 3. Guilford | 517,124 |
| 4. Forsyth | 366,543 |
| 5. Cumberland | 328,860 |
| 6. Durham | 297,219 |
| 7. Buncombe | 254,836 |
| 8. New Hanover | 220,231 |
| 9. Union | 219,992 |
| 10. Gaston | 212,638 |
| 12. Onslow | 194,638 |

CITIES

| City | 2015 Population |
|-------------------------|------------------------|
| 1. Charlotte | 818,480 |
| 2. Raleigh | 440,621 |
| 3. Greensboro | 282,840 |
| 4. Durham | 250,931 |
| 5. Winston Salem | 238,899 |
| 6. Fayetteville | 208,158 |
| 7. Cary | 152,627 |
| 8. Wilmington | 115,498 |
| 9. High Point | 109,749 |
| 10. Asheville | 90,918 |
| 13. Jacksonville | 77,464 |

Source: NC Office of State Planning: demog.state.nc.us

**ONslow COUNTY, NORTH CAROLINA
BUSINESS DATA**

| <u>Business Quickfacts</u> | <u>Onslow County</u> | <u>North Carolina</u> |
|--|----------------------|-----------------------|
| Private nonfarm establishments, 2014 | 2,757 | 219,897 |
| Private nonfarm employment, 2014 | 34,547 | 3,560,448 |
| Private nonfarm employment, percent change 2013-2014 | -.2% | 4.1% |
| Nonemployer establishments, 2014 | 8,866 | 706,538 |
| Total number of firms, 2012 | 10,610 | 805,985 |
| Minority-owned firms, 2012 | 1,660 | 183,380 |
| Non-Minority-owned firms, 2012 | 8,636 | 603,182 |
| Veteran-owned firms, 2012 | 1,513 | 86,571 |
| Non-Veteran-owned firms, 2012 | 8,386 | 684,743 |
| Women-owned firms, 2012 | 3,798 | 287,058 |
| Manufacturers shipments, 2012 (\$1,000) | 270,979 | 202,344,646 |
| Retail sales, 2012 (\$1000) | 2,213,042 | 120,691,007 |
| Retail sales per capita, 2012 | \$12,076 | \$12,376 |
| Accommodation and foodservices sales, 2012 (\$1,000) | 353,051 | 18,622,258 |
| Building Permits, 2015 | 894 | 54,757 |

Source: U.S. Census Bureau: www.census.gov
7/5/16

**ONSLOW COUNTY, NORTH CAROLINA
ESTABLISHMENTS
2016 FIRST QUARTER**

| | |
|---|------------------|
| Establishments with employees | 3,055 |
| Employment in all establishments with employees | 47,985 |
| Payroll for all establishments with employees | \$374,706,370.00 |
| | |
| Micro-Establishments (0-4 employees) | 1,535 |
| Employment in Micro-Establishments | 2,554 |
| | |
| Very Small Establishments (5-9 employees) | 576 |
| Employment in very small establishments | 3,879 |
| | |
| Small Establishments (10-19 employees) | 442 |
| Employment in small establishments | 6,069 |
| | |
| Medium Establishments (20-49 employees) | 314 |
| Employment in medium establishments | 9,383 |
| | |
| Large Establishments (50-99 employees) | 142 |
| Employment in large establishments | 10,062 |
| | |
| Very Large Establishments (100 or more employees) | 42 |
| Employment in very large establishments | 14,115 |

Source: NC Employment Security Commission: www.ncesc.com
 North Carolina Rural Center: www.ncruralcenter.org
 Updated October 14, 2016

**ONslow COUNTY
TOP 25 EMPLOYERS
(2016, FIRST QUARTER)**

| Employer | Rank | Employment Range |
|-------------------------------------|-------------|-------------------------|
| Department of Defense | 1 | 1000+ |
| Onslow County Board of Education | 2 | 1000+ |
| Marine Corps Community Services | 3 | 1000+ |
| Wal-Mart Associates Inc. | 4 | 1000+ |
| County of Onslow | 5 | 1000+ |
| Onslow Memorial Hospital | 6 | 1000+ |
| Convergys's Customer Mgmt. Group | 7 | 500-999 |
| Coastal Carolina Community College | 8 | 500-999 |
| Food Lion | 9 | 500-999 |
| City of Jacksonville | 10 | 500-999 |
| McDonalds Restaurants of NC Inc. | 11 | 500-999 |
| Coastal Enterprises of Jacksonville | 12 | 250-499 |
| Sag Payroll LLC. | 13 | 250-499 |
| Stanadyne LLC. | 14 | 250-499 |
| Lowes Home Centers Inc | 15 | 250-499 |
| Taco Bell | 16 | 250-499 |
| The Wood Company (A Corp) | 17 | 250-499 |
| Nexxlink of North Carolina Inc | 18 | 100-249 |
| Marine Federal Credit Union Inc | 19 | 100-249 |
| U.S. Postal Service | 20 | 100-249 |
| American Services Technology Inc | 21 | 100-249 |
| Principle Long Term Care Inc. | 22 | 100-249 |
| Brynn Marr Hospital | 23 | 100-249 |
| Excel Learning Centers | 24 | 100-249 |
| Jones Onslow Electric | 25 | 100-249 |

Source: NC Employment Security Commission:
<http://d4.nccommerce.com/QCEWLargestEmployers.aspx>
 Updated quarterly, October 3, 2016

**ONSTLOW COUNTY, NORTH CAROLINA
TEN LARGEST TAX PAYERS
DECEMBER 31, 2015
(Amount expressed in thousands)**

| Taxpayer | Assessed Value | Total Tax |
|---|----------------|------------------|
| Jones Onslow Electric Membership Corporation | \$132,429 | \$893,897 |
| Duke Energy Progress, Inc. | 69,684 | 470,364 |
| PR Jacksonville Limited Partnership | 44,493 | 300,325 |
| Carolina Telephone | 32,122 | 216,821 |
| Stanadyne Corporation | 29,314 | 197,869 |
| Independence Place Arlington West LLC. | 24,512 | 165,456 |
| Williamsburg Plantation Apartments LLC | 21,326 | 143,949 |
| Bailey and Fuller Properties LLC | 21,142 | 142,708 |
| BRC Jacksonville Commons LLC | 20,004 | 135,026 |
| Wal-Mart Real Estate Business Trust | 19,935 | 134,560 |
| Totals | 414,961 | 2,800,975 |

Source: Onslow County Tax Department
Updated January 21, 2016

**ONslow COUNTY, NORTH CAROLINA
AGRICULTURAL DATA**

| | |
|--|---------------|
| Total Agricultural Receipts (2012) | \$109,122,184 |
| Total Farms (2012) | 347 |
| Total Land in Farms, Acres (2012) | 57,643 |
| Average Farm Size, Acres (2012) | 166 |
| Harvested CropLand, Acres (2012) | 36,671 |
| Average Age of Farmers (2012) | 58.2 |
| Percent Family-Owned Farms (2007) | 85% |
| Farms with Sales Less than \$50,000 (2007) | 170 |
| Farms with Net Gain (2007) | 221 |
| Average Net Gain for Farms (2007) | \$152,938 |
| Farms with Hired Labor (2007) | 109 |
| Payroll of Farms with Hired Labor (2007) | \$4,155,000 |
| Average Value of Land and Buildings per Farm (2007) | \$628,054 |
| Average Market Value of Machinery & Equipment (2007) | \$84,654 |
| Average Total Farm Production Expense (2012) | \$352,492 |

| 2014 Crops | Acres Harvested | Yield | Production | State Rank |
|---|------------------------|--------------|-------------------|-------------------|
| Corn for Grain; Bu. | 8,000 | 131 | 1,045,000 | 32 |
| Cotton: Lbs.: Production in 480 Lb. Bales | * | * | * | * |
| Hay, Other: Tons | 2,900 | 2.65 | 7,700 | 64 |
| Soybeans: Bu. | 15,500 | 39 | 600,000 | 42 |
| Wheat: Bu. | 6,300 | 45 | 284,000 | 47 |
| Nursery, Greenhouse, Floriculture and Christmas Trees (Dollars) | | | * | * |
| Vegetables, Fruits, Nuts, & Berries (Dollars) | | | * | * |
| Livestock | | | Number | State Rank |
| Cattle, all (Jan. 1, 2015) | | | 1,800 | 67 |
| Hogs and Pigs (Dec. 1, 2014) | | | 170,000 | 13 |
| Turkeys Raised (2014) | | | 1,650,000 | 6 |

Source: North Carolina Department of Agriculture & Consumer Services
<http://www.ncagr.gov>
 Furnished by Onslow County Planning Department 1/8/16

**ONslow COUNTY EMPLOYMENT & WAGES BY SECTOR
2016 (FIRST QUARTER)**

| Employment and Wages by Sector | Average Employment | % Total | Avg. Weekly Wage \$ |
|--|---------------------------|----------------|----------------------------|
| Total All Industries | 47,985 | 100 | 600 |
| Total Federal Government | 6,551 | 13.7 | 884 |
| Total State Government | 1,019 | 2.1 | 586 |
| Total Local Government | 6,940 | 14.4 | 738 |
| Total Private Industry | 33,475 | 70.0 | 516 |
| Agriculture Forestry Fishing and Hunting | 178 | Less than 1% | 576 |
| Utilities | 334 | Less than 1% | 1,127 |
| Construction | 2,114 | 4.4 | 663 |
| Manufacturing | 991 | 2.1 | 698 |
| Wholesale Trade | 399 | Less than 1% | 841 |
| Retail Trade | 10,840 | 22.6 | 479 |
| Transportation and Warehousing | 1,000 | 2.1 | 716 |
| Information | 359 | Less than 1% | 702 |
| Finance and Insurance | 911 | 1.9 | 979 |
| Real Estate and Rental and Leasing | 715 | 1.5 | 542 |
| Professional Scientific and Technical Services | 1,684 | 3.5 | 786 |
| Management of Companies and Enterprises | 248 | Less than 1% | 908 |
| Administrative and Support Services | 3,487 | 7.3 | 466 |
| Educational Services* | 5,324 | 11.1 | 709 |
| Health Care and Social Assistance | 5,622 | 11.7 | 751 |
| Arts Entertainment and Recreation | 377 | Less than 1% | 295 |
| Accommodation and Food Services | 7,473 | 15.6 | 291 |
| Other Services | 1,151 | 2.4 | 429 |
| Public Administration | 4,605 | 9.6 | 947 |

Source: North Carolina Employment Security Commission (NCESC)

www.ncesc.com

Furnished by Onslow County Planning and Development Department 10/17/16

MARINE CORPS BASE CAMP LEJEUNE SIGNIFICANT FACTS

- Marine Corps Base Camp Lejeune has been home to the “Expeditionary Forces in Readiness” for the past 73 years and has become the home base for the II Marine Expeditionary Force, 2nd Marine Division, 2nd Marine Logistics Group and other combat units and support commands.
- In April, 1941, construction began on an 11,000-acre tract in Onslow County. The first Base headquarters was in a summer cottage on Montford Point, then later Hadnot Point in 1942. The Base was renamed that year in honor of John A. Lejeune, 13th Commandant of the Marine Corps.
- The Base occupies 246 square miles and contains 6,946 buildings.
- Camp Lejeune has 14 miles of beaches that make it a primary area for amphibious assault training, and its location between the deep-water ports of Wilmington and Morehead City allow for fast deployments.
- The Base and surrounding community is home to an active duty, dependent, retiree, and civilian employee population of approximately 190,000. Camp Lejeune generates nearly \$3 billion in commerce each year, emanating from payrolls and contracts to support the structure necessary to train Marines.
- Camp Lejeune is supplemented by four satellite facilities: Camp Geiger, Stone Bay, Courthouse Bay, Camp Johnson, and the Greater Sandy Run Training Area. When added together, the Base and four satellite facilities along with MCAS Cherry Point comprise the largest concentration of Marines and U.S. Navy sailors in the world.
- Camp Lejeune is a six-time recipient of the Commander-in-Chief’s award for Installation Excellence. The award recognizes the Base on a Department of Defense level for effectively managing assets and developing quality programs to accomplish the mission of providing expeditionary forces in readiness.
- The Base contains 80 live-fire ranges, 98 maneuver areas, 32 gun positions, 48 tactical landing zones and a state-of-the-art Military Operations in Urban Terrain training facility.

Sources: <http://www.lejeune.usmc.mil/mcb/aboutbase.asp>
http://en.wikipedia.org/wiki/camp_lejeune

Furnished by Onslow County Planning & Development Department 7/16/08
Updated 1/27/15

**MCB CAMP LEJEUNE
QUARTERLY AREA POPULATION REPORT
AS OF SEPTEMBER 30, 2016**

| <i>Family Members of Active Duty Personnel</i> | <i>Total</i> |
|---|----------------|
| <i>In MCB Government Quarters</i> | 0 |
| <i>In MCB Privatized Housing</i> | 10,113 |
| <i>Family Members Living Off-Base</i> | 29,483 |
| <i>Total Family Members</i> | 39,596 |
| <i>Retiree Population</i> | Total |
| <i>Retired Federal in MCB Area</i> | 11,814 |
| <i>Retired Family Members in MCB Area</i> | 19,376 |
| <i>Total Retired Population</i> | 31,190 |
| <i>Civil Service Employees</i> | Total |
| <i>Civil Service MCB Full-Time Permanent</i> | 1,466 |
| <i>Total MCB Civilian Employees</i> | 1,481 |
| <i>Reserve/Guard Population</i> | Total |
| <i>Reserve/Guard in Area</i> | 5,650 |
| <i>Reserve/Guard Family Members in Area</i> | 6,925 |
| <i>Total Reserve Population</i> | 12,575 |
| <i>Civil Service Employees</i> | |
| <i>Civil Service MCB Full-Time Temporary</i> | 8 |
| <i>Civil Service MCB Part-Time Permanent</i> | 0 |
| <i>Civil Service MCB Part-Time Temporary</i> | 7 |
| <i>Civil Service MCB Intermittent</i> | 0 |
| <i>Field Medical Training BN Civilians/PSD Civilians</i> | 12 |
| <i>Naval Hospital</i> | 704 |
| <i>DECA</i> | 90 |
| <i>Naval Dental</i> | 46 |
| <i>EACO</i> | 10 |
| <i>DOD Schools</i> | 575 |
| <i>Total Tenant Civilian Employees</i> | 1,981 |
| <i>Total Civilian Service Employees</i> | 3,462 |
| <i>Total Civilian Employees NAFI</i> | 2,384 |
| <i>Coast Guard</i> | 21 |
| <i>II MEF</i> | 116 |
| <i>MARSOC</i> | 203 |
| <i>TECOM</i> | 130 |
| <i>Total Civilians Employed On MCB</i> | 5,846 |
| <i>Total Active Duty</i> | 35,974 |
| Total Military (Active, Retired, Family Members, Civilian Employees) | 125,181 |

Source: Quarterly Camp Lejeune Population Status Report
Data published quarterly by MCB Camp Lejeune Training Management Resources Division
Onslow County Planning & Development Department 10/20/16

**MCB CAMP LEJEUNE
 QUARTERLY AREA POPULATION REPORT
 AS OF SEPTEMBER 30, 2016
 MARINE CORPS BASE COMPLEX (ON-BOARD ACTIVE DUTY MILITARY STRENGTH)**

| Organization | Marine Off | Navy Off | Army Off | Af Off | CG Off | Marine ENL | Navy ENL | Army ENL | AF ENL | CG ENL | Total Assigned |
|---|--------------|------------|----------|----------|-----------|---------------|--------------|-----------|----------|------------|----------------|
| MCB CAMP LEJEUNE (MCC 013 & 096) | 60 | 13 | 1 | 0 | 0 | 763 | 23 | 0 | 0 | 0 | 860 |
| MCI EAST (MCC 097) | 58 | 1 | 0 | 0 | 0 | 57 | 0 | 0 | 0 | 0 | 116 |
| MCB TENANT COMMANDS | 27 | 3 | 0 | 0 | 0 | 134 | 12 | 0 | 0 | 0 | 176 |
| TECOM UNITS, PERM PERS | 116 | 0 | 0 | 0 | 0 | 1,034 | 0 | 0 | 0 | 0 | 1,150 |
| TECOM UNITS STUD PERS (MCCs, K78, K79, JA4) | 10 | 0 | 0 | 0 | 0 | 3,027 | 0 | 0 | 0 | 0 | 3,037 |
| FIELD MEDICAL TRAINING BN. PERM PERS | 0 | 5 | 0 | 0 | 0 | 10 | 28 | 0 | 0 | 0 | 43 |
| FIELD MEDICAL TRAINING BN. STUD PERS | 0 | 0 | 0 | 0 | 0 | 0 | 85 | 0 | 0 | 0 | 85 |
| NAVAL HOSPITAL | 0 | 354 | 0 | 0 | 0 | 0 | 750 | 0 | 0 | 0 | 1,104 |
| MHG | 455 | 42 | 1 | 0 | 0 | 3,161 | 117 | 0 | 0 | 0 | 3,776 |
| MARSOC | 309 | 22 | 3 | 0 | 0 | 1,727 | 157 | 0 | 2 | 0 | 2,220 |
| 2D MARDIV | 995 | 65 | 0 | 0 | 0 | 14,106 | 677 | 0 | 0 | 0 | 15,843 |
| 2D MLG | 437 | 116 | 0 | 0 | 0 | 6,004 | 562 | 0 | 0 | 0 | 7,119 |
| PSD, USN | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| COAST GUARD DET | 0 | 1 | 0 | 0 | 14 | 0 | 10 | 0 | 0 | 178 | 203 |
| VET CLINIC | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 15 | 0 | 0 | 17 |
| WWBN | 16 | 1 | 0 | 0 | 0 | 162 | 8 | 0 | 0 | 0 | 187 |
| I-1 | 2 | 0 | 0 | 0 | 0 | 14 | 2 | 0 | 0 | 0 | 18 |
| Total Active Duty | 2,485 | 624 | 7 | 0 | 14 | 30,199 | 2,450 | 15 | 2 | 178 | 35,974 |

Source: Quarterly Camp Lejeune Population Status Report
 Onslow County Planning & Development Department 10/20/16

**ONSLOW COUNTY, NORTH CAROLINA
HOUSING UNITS BY TIME PERIOD BUILT**

| Time Period | Number of Housing Units | Percentage of Total Housing Units |
|----------------------------|-------------------------|-----------------------------------|
| 2010 or later | 11,375 | 14.8% |
| 2000 to 2009 | 18,643 | 24.2% |
| 1990 to 1999 | 13,866 | 18.0% |
| 1980 to 1989 | 13,029 | 16.9% |
| 1970 to 1979 | 9,598 | 12.5% |
| 1960 to 1969 | 4,449 | 5.8% |
| 1950 to 1959 | 3,451 | 4.5% |
| 1940 to 1949 | 1,209 | 1.6% |
| 1939 or earlier | 1,292 | 1.7% |
| Total Housing Units | 76,912 | 100% |

Source: 2015 American Community Survey, 1-year estimates
Onslow County Planning & Development Department, 10/14/16

**ONSLOW COUNTY, NORTH CAROLINA
LABOR FORCE STATISTICS**

| | July 2016 | May 2016 | Jan. 2016 | Nov. 2015 | Aug. 2015 | May 2015 | Feb. 2015 | Nov. 2014 | Aug. 2014 |
|-----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|
| Number in Labor Force | 62,896 | 64,798 | 63,407 | 64,593 | 65,027 | 65,650 | 64,122 | 67,750 | 67,437 |
| Number Employed | 59,458 | 61,511 | 59,369 | 60,754 | 60,971 | 61,752 | 60,503 | 63,929 | 62,446 |
| Unemployment Rate | 5.5% | 5.1% | 6.4% | 5.9% | 6.2% | 5.9% | 5.6% | 5.6% | 7.4% |

| | May 2014 | Feb. 2014 | Dec. 2013 | Nov. 2013 | Aug. 2013 | May 2013 | Feb. 2013 | Dec. 2012 | Oct. 2012 |
|-----------------------|---------------------|----------------------|----------------------|----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|
| Number in Labor Force | 68,510 | 66,176 | 67,480 | 68,451 | 68,263 | 69,089 | 68,845 | 69,193 | 69,849 |
| Number Employed | 63,876 | 62,313 | 63,121 | 63,902 | 62,809 | 64,240 | 62,742 | 63,074 | 64,195 |
| Unemployment Rate | 6.8% | 6.6% | 6.5% | 6.6% | 8.0% | 8.5% | 8.9% | 8.8% | 8.1% |

| | June 2012 | Nov. 2011 | Aug. 2011 | May 2011 | Feb. 2011 | Dec. 2010 | Aug. 2010 | June 2010 |
|-----------------------|----------------------|----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|----------------------|
| Number in Labor Force | 69,009 | 64,784 | 65,495 | 66,174 | 64,873 | 64,314 | 64,973 | 66,543 |
| Number Employed | 62,671 | 59,255 | 59,149 | 60,650 | 59,253 | 59,277 | 59,817 | 61,203 |
| Unemployment Rate | 9.2% | 8.5% | 9.7% | 8.3% | 8.7% | 7.8% | 7.9% | 8.0% |

Source: North Carolina Department of Commerce
<http://d4.nccommerce.com>
 Updated quarterly (10/3/16)
 Unadjusted Data

**ONSLOW COUNTY, NORTH CAROLINA
TOURISM REVENUE, 2015**

| <i>2015 Revenue</i> | | |
|----------------------------|-----------------------------|---------------------------------------|
| <u><i>County</i></u> | <u><i>(\$ Millions)</i></u> | <u><i>% Distribution in State</i></u> |
| <i>1. Mecklenburg</i> | <i>5,037.90</i> | <i>22.9</i> |
| <i>2. Wake</i> | <i>2,072.03</i> | <i>9.4</i> |
| <i>3. Guilford</i> | <i>1,296.29</i> | <i>5.9</i> |
| <i>4. Dare</i> | <i>1,052.69</i> | <i>4.8</i> |
| <i>5. Buncombe</i> | <i>1,000.95</i> | <i>4.6</i> |
| <i>6. Forsyth</i> | <i>809.30</i> | <i>3.7</i> |
| <i>7. Durham</i> | <i>727.04</i> | <i>3.3</i> |
| <i>8. New Hanover</i> | <i>520.86</i> | <i>2.4</i> |
| <i>9. Brunswick</i> | <i>508.88</i> | <i>2.3</i> |
| <i>10. Cumberland</i> | <i>504.19</i> | <i>2.3</i> |
| <i>11. Moore</i> | <i>441.84</i> | <i>2.0</i> |
| <i>12. Cabarrus</i> | <i>411.58</i> | <i>1.9</i> |
| <i>13. Carteret</i> | <i>336.96</i> | <i>1.5</i> |
| <i>14. Nash</i> | <i>276.18</i> | <i>1.3</i> |
| <i>15. Henderson</i> | <i>257.95</i> | <i>1.2</i> |
| <i>22. Onslow</i> | <i>216.18</i> | <i>1.0</i> |

Source: NC Department of Commerce.
<https://partners.visitnc.com/economic-impact-studies>
 Updated annually (September 27, 2016)

**ONslow COUNTY, NORTH CAROLINA
PROPERTY TAX RATES
(per \$100 of Assessed Value)
LAST TEN FISCAL YEARS
(unaudited)**

| Fiscal Year Ending June 30 | Onslow County | Holly Ridge | Jacksonville | Richlands | Swansboro | North Topsail Beach |
|-----------------------------------|----------------------|--------------------|---------------------|------------------|------------------|----------------------------|
| 1995-1996 | .615 | .500 | .553 | .450 | .500 | .290 |
| 1996-1997 | .644 | .500 | .553 | .450 | .500 | .290 |
| 1997-1998 | .694 | .500 | .623 | .450 | .500 | .390 |
| 1998-1999 | .694 | .500 | .623 | .450 | .500 | .450 |
| 1999-2000 | .694 | .500 | .623 | .450 | .500 | .450 |
| 2000-2001 | .630 | .500 | .590 | .450 | .380 | .450 |
| 2001-2002 | .690 | .500 | .590 | .450 | .380 | .450 |
| 2002-2003 | .680 | .500 | .590 | .450 | .380 | .450 |
| 2003-2004 | .670 | .500 | .590 | .450 | .380 | .450 |
| 2004-2005 | .670 | .500 | .590 | .450 | .380 | .450 |
| 2005-2006 | .670 | .500 | .590 | .450 | .380 | .450 |
| 2006-2007 | .5030 | .3800 | .5316 | .3800 | .3130 | .1300 |
| 2007-2008 | .5030 | .38 | .6260 | .38 | .3530 | .16 |
| 2008-2009 | .5030 | .38 | .6260 | .38 | .3930 | .14 |
| 2009-2010 | .59 | .35 | .6260 | .38 | .3930 | .14 |
| 2010-2011 | .585 | .415 | .538 | .37 | .3930 | .2355 |
| 2011-2012 | .585 | .415 | .538 | .37 | .3930 | .2355 |
| 2012-2013 | .585 | .415 | .538 | .37 | .3930 | .2355 |
| 2013-2014 | .585 | .415 | .538 | .36 | .35 | .3755 |
| 2014-2015 | .675 | .415 | .642 | .38 | .35 | .3932 |
| 2015-2016 | .675 | .415 | .642 | .38 | .35 | .3932 |
| 2016-2017 | .675 | .415 | .642 | .38 | .35 | .3932 |

Notes:

- a. Property was revalued in 2000, 2006, 2010, and 2014.
- b. The 1995 property tax rates for each government listed above are based on unit-wide rates. For each government, certain motor vehicles were taxed at the preceding year's rates.

Source: Onslow County Tax Administration
Updated annually, July 19, 2016

**ONSLOW COUNTY, NORTH CAROLINA
SELECTED VITAL STATISTICS, 2015**

| ITEM | TOTAL | WHITES | MINORITIES |
|-------------------------|--------------|---------------|-------------------|
| Total Live Births | 4,173 | 2,893 | 1,280 |
| Male Births | 2,074 | 1,427 | 647 |
| Female Births | 2,099 | 1,466 | 633 |
| Physician in Hospital | 2,734 | 1,883 | 851 |
| Certified Nurse Midwife | 1,400 | 982 | 418 |
| Other Attendant | 39 | 28 | 11 |
| Low Birth Weight | 288 | 164 | 124 |
| Unmarried Mother | 803 | 435 | 368 |
| Mother Smoked | 276 | 216 | 60 |
| C-Section | 1,098 | 712 | 386 |
| Perinatal Deaths | 42 | 29 | 13 |
| Fetal Deaths | 22 | 16 | 6 |
| Neonatal | 20 | 13 | 7 |
| Post Neonatal | 12 | 8 | 4 |
| Infant Deaths | 32 | 21 | 11 |
| Total Deaths | 1,103 | 870 | 233 |
| Male Deaths | 586 | 468 | 118 |
| Female Deaths | 517 | 402 | 115 |

Source: North Carolina State Center for Health Statistics. <http://www.schs.state.nc.us>
Updated annually (10/21/16)

**ONslow COUNTY, NORTH CAROLINA
STRUCTURES BY TAX LISTING, JANUARY 2016**

| Structure Type | Number of units in Onslow County |
|---------------------------------------|---|
| Apartment | 57 |
| Commercial | 3,912 |
| Dwellings | 57,036 |
| Industrial | 21 |
| Vacant | 17,530 |
| Exempt | 6 |
| Other | 5,997 |
| Total Onslow County Structures | 84,559 |

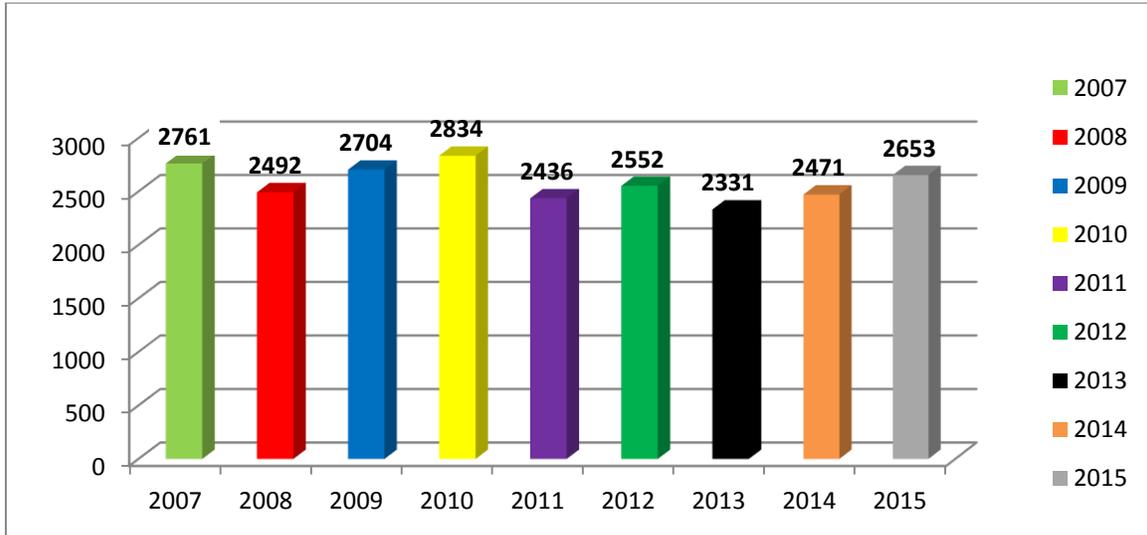
Source: Onslow County Tax Office

Updated annually (1/21/16)

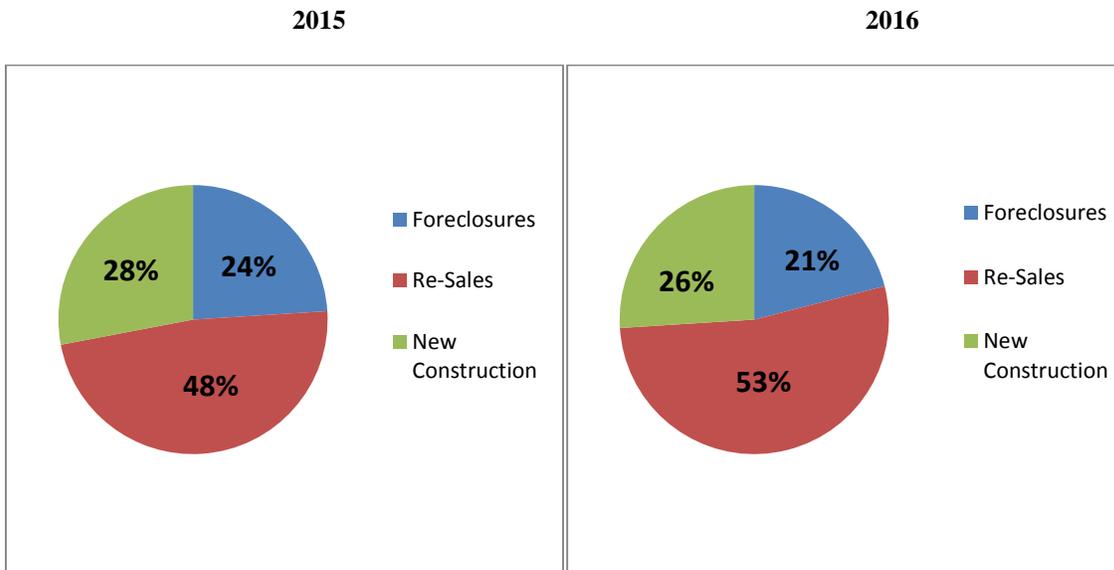
The above numbers include only the unincorporated areas of Onslow County and omit the City of Jacksonville, Town of Holly Ridge, North Topsail Beach, Town of Richlands, Surf City, Town of Swansboro, and MCB Camp Lejeune

REAL ESTATE MARKET DATA

TOTAL SINGLE FAMILY SALES (RE-SALE & NEW CONSTRUCTION) ONslow COUNTY, NC 2007-2015



SINGLE FAMILY RESIDENTIAL SALES COMPARISON 2015 - 2016



Source: Data compiled by Mr. Ken Brandon, Coldwell Banker, Sea Coast Advantage
Furnished by NC Regional MLS

**ONslow COUNTY, NORTH CAROLINA
PERMIT DATA BY FISCAL YEAR**

| <i>FY 15-16</i> | <i>Permits Issued</i> |
|---|------------------------------|
| Total number of residential building permits issued | 1,703 |
| Total number of commercial building permits issued | 394 |
| Total number of electrical permits issued | 366 |
| Total number of plumbing permits issued | 78 |
| Total number of mechanical permits issued | 389 |
| Total number of septic permits issued | 480 |
| <i>FY 14-15</i> | <i>Permits Issued</i> |
| Total number of residential building permits issued | 1,849 |
| Total number of commercial building permits issued | 400 |
| Total number of electrical permits issued | 385 |
| Total number of plumbing permits issued | 57 |
| Total number of mechanical permits issued | 445 |
| Total number of septic permits issued | 438 |

| <i>FY 15-16</i> | <i>Dollar Values (\$)</i> |
|------------------------|----------------------------------|
| Residential value | \$83,705,201 |
| Commercial value | \$74,564,679 |
| Total value | \$158,269,880 |
| <i>FY 14-15</i> | <i>Dollar Values (\$)</i> |
| Residential value | \$90,315,062 |
| Commercial value | \$22,338,463 |
| Total value | \$112,653,525 |

Source: Onslow County Central Permitting Office
Onslow County Environmental Health

**ONSLOW COUNTY, NORTH CAROLINA
HOUSEHOLDS & FAMILIES BY INCOME RANGE**

| Income Range | Number of Households | Percentage of Households |
|-------------------------|-----------------------------|---------------------------------|
| Less than \$10,000 | 4,663 | 7.2% |
| \$10,000 to \$14,999 | 2,785 | 4.3% |
| \$15,000 to \$24,999 | 8,355 | 12.9% |
| \$25,000 to \$34,999 | 8,679 | 13.4% |
| \$35,000 to \$49,999 | 10,428 | 16.1% |
| \$50,000 to \$74,999 | 14,379 | 22.2% |
| \$75,000 to \$99,999 | 6,088 | 9.4% |
| \$100,000 to \$149,999 | 7,319 | 11.3% |
| \$150,000 to \$199,999 | 1,295 | 2.0% |
| \$200,000 or more | 712 | 1.1% |
| Total Households | 64,771 | 100% |

| Income Range | Number of Families | Percentage of Families |
|------------------------|---------------------------|-------------------------------|
| Less than \$10,000 | 2,308 | 5.0% |
| \$10,000 to \$14,999 | 1,200 | 2.6% |
| \$15,000 to \$24,999 | 5,817 | 12.6% |
| \$25,000 to \$34,999 | 5,910 | 12.8% |
| \$35,000 to \$49,999 | 7,710 | 16.7% |
| \$50,000 to \$74,999 | 10,388 | 22.5% |
| \$75,000 to \$99,999 | 4,801 | 10.4% |
| \$100,000 to \$149,999 | 6,140 | 13.3% |
| \$150,000 to \$199,999 | 1,200 | 2.6% |
| \$200,000 or more | 692 | 1.5% |
| Total Families | 46,172 | 100% |

Source: American Community Survey, 2015 1-year estimates
Onslow County Planning & Development Department, 10/14/16